

YBS Share Plans - Yorkshire Building Society

YBS Share Plans (“YBSSP”) part of Yorkshire Building Society is one of the UK’s largest specialist providers of tax-advantaged share plans.

We offer a broad range of outsourced share plan administration and deposit taking services for our corporate clients and their employees across the following types of plans:

- Executive Share Plan Services
- All Employee Plans
 - Sharesave (UK)
 - Sharesave (Republic of Ireland)
 - Sharesave (Globally)
 - Share Incentive Plan (SIP)
 - Bespoke Share Plans
- Financial Education Programme
- Employee Research/Insight Programme

We’ve built our business by helping thousands of people to save. We’ve taken pride in being solid, dependable and trustworthy and are committed to providing our customers with an excellent service - it’s at the very heart of who we are.

We also know it’s important to respond to how the world is changing, to evolve so that we can continually offer great service and value.

Don’t just take our word for it, here is what some of our existing clients and their employees have to say about us:

Existing clients

“Darren was pivotal in the success of JLL’s revised SAYE maturity education initiative this year. He was able to suggest new and innovative ideas helping us to shape our initiative. We were a brand new team to SAYE this year so were reliant on a lot of help from Darren which he was able to provide whilst always being easily accessible and available.” **JLL**

“Couldn’t recommend highly enough. They assist with great enthusiasm all through the process and you never feel a question cannot be asked or answered. Nothing is too much trouble. They set an excellent example!” **ALKANE ENERGY PLC**

Share plan participants

“Customer service is very efficient, I have had a couple of occasions to make contact both online and through the telephony system and both are quick, intuitive and painless.”

“Very good customer experience when phoning in. All the people I spoke to were extremely helpful.”

Our service highlights are:

- Relationship and Project Management support throughout the product lifecycle - a team who listen
- Design and delivery of product related employee communication strategies - to engage your employees
- Online access to information for our corporate clients and their employees - easy and simple
- Flexible reporting, providing insight to support future plan designs - continual improvement

YBS Share Plans is part of Yorkshire Building Society which is a mutual organisation owned by and run for the benefit of members and has no external shareholders. It's reassuring to know that Yorkshire Building Society is one of the largest building societies in the UK, with over £38 billion assets.

The team would be delighted to share our latest research and customer insight to help you shape your future share plan strategies - why not make contact today.

If you like what you have read please call me:

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Disclosure/Regulatory wording

The quotes and verbatim comments above are views expressed by our corporate clients and their employees and not those of YBS Share Plans or Yorkshire Building Society.

YBS Share Plans is part of Yorkshire Building Society.

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Yorkshire Building Society provides Share plan trustee and administration services, including deposit taking, in England and subject to English law and regulation. We are not responsible for Share plan deposits held by local savings carriers outside the UK.

Yorkshire Building Society is a member of the Building Societies Association and is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Yorkshire Building Society is entered in the Financial Services Register and its registration number is 106085. Head Office: Yorkshire House, Yorkshire Drive, Bradford, BD5 8LJ.